

Important information

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Registered Head Office:

No.1 Kingsway
London
WC2B 6AN

Registered in England number: 4132340

VAT number: 524 9824 25

www.wealthandasset.handelsbanken.co.uk

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Our investment management

Our investment strategies are offered either as models (where you will hold each individual investment within the applicable model) or are wrapped within Multi-Asset Funds (MAFs) that are managed by Handelsbanken Wealth & Asset Management Limited. If we believe that one or more of these funds are suitable for you, we may hold the fund(s) within a portfolio on your behalf. Handelsbanken-managed funds in turn may be invested in funds managed by third parties and include investments in other asset classes selected by us from the whole of the market. For Handelsbanken Multi Asset Funds, the authorised corporate director is Link Fund Solutions Limited and the registrar is Link Fund Administrators Limited, both of which are authorised and regulated by the FCA. The investment

No.1 Kingsway, London, WC2B 6AN
77 Mount Ephraim, Tunbridge Wells, Kent, TN4 8BS

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manager is Handelsbanken Wealth & Asset Management Limited. Before investing you should read the Key Investor Information Document (“KIID”) as it contains important information regarding the fund including charges, specific risk warnings and will form the basis of any investment decision. The Prospectus, Key Investor Information Document, current prices and latest report and accounts are available from Handelsbanken, or Link Fund Solutions Limited, PO Box 389, Darlington, DL1 9UF or by telephone on 0345 922 0044.

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We are covered by the Financial Services Compensation Scheme. Clients may be entitled to compensation from the scheme if Handelsbanken Wealth & Asset Management Limited cannot meet its obligations. This depends on the type of business and the circumstances of the claim. Most types of investment business are covered for 100% of the first £85,000. For further information about compensation arrangements is available from the Financial Services Compensation Scheme.

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